00;00;00;17 - 00;00;19;00
Steve Lowe
I think we're going through a period right now of tremendous change. So what I would say is just we don't know what's coming in technology right now, and the pace of change has been as fast as I,Äôve ever seen in my career. So there could be new developments in artificial intelligence or chips. And the other aspect I think is geopolitics.

00;00;19;03 - 00;00;28;29
Steve Lowe
It's very unsettled right now. So there have been surprises this year and I think there will continue to be surprises, you know, either in the Mideast or elsewhere in the world.