



# A few facts about us

At Thrivent, we believe money is a tool, not a goal. Driven by a higher purpose at our core, we strive to help people make the most of all they've been given. As a holistic financial services organization, we're here to help people achieve financial clarity, enabling lives full of meaning and gratitude.

## Organization profile

**President and chief executive officer:** Teresa (Terry) Rasmussen

**Board chair:** N. Cornell Boggs III

**Employees:** 4,000+

**Financial advisors:** 1,900+

**Clients we serve:** 2.4 million

**Corporate Center:** Minneapolis, Minnesota

**Operations Center:** Appleton, Wisconsin



## What we offer



### Advice

We get to know our clients and understand their values so we can create financial strategies customized for them.



### Investments

Our investment options help clients build a diversified portfolio and invest with confidence.



### Insurance

We have the right insurance offerings to protect what matters most in life.



### Banking

We enable our clients to manage, track, save and spend money to support their goals.



### Generosity

We offer a variety of solutions and programs that give our clients opportunities to make a difference.

## A unique financial services organization

As a membership-owned fraternal organization, we are dedicated to serving the unique needs of our clients, guiding them toward financial choices that will help them live the lives they want today—and tomorrow.

As a fraternal benefit society, we:

- Have a shared purpose.
- Have clients who share a common Christian bond.
- Provide mutual protection in the form of insurance to eligible clients.
- Offer clients opportunities to support local communities through regional Thrivent Member Networks.

One thing is clear—our clients care about their communities, often coming together to help one another in times of need. And for more than 100 years, Thrivent has been there to support them—every step of the way.

## A strong financial foundation



**\$179 billion**  
assets under  
management/  
advisement\*



**\$17.3 billion**  
total adjusted  
surplus\*



**\$594 million**  
guaranteed  
retirement  
income paid\*



**\$1.8 billion**  
in life and  
health insurance  
claims paid\*

## Recognized by others



**Fortune 500**  
Named in  
*Fortune* magazine  
May 2023



**Rated by:**  
AM Best, Moody's  
Investors Service and  
S&P Global Ratings<sup>1</sup>

## Putting purpose into action

Since our beginning, Thrivent has supported and inspired clients in their generosity efforts, providing them with the tools and resources to take action—and create impact. In 2023, those efforts resulted in:



**14 million**  
volunteer hours\*

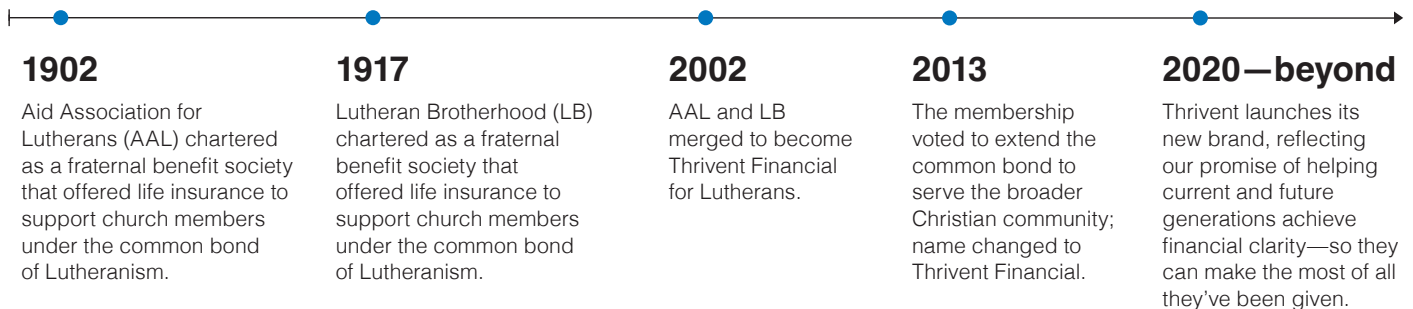


**\$306 million**  
raised and donated  
by Thrivent, clients  
and others\*



**2.5 million clients and others who volunteered and donated to address community needs around the country\***

## Where we came from



\*All data as of Dec. 31, 2023.

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<sup>1</sup>Ratings are based on Thrivent's financial strength and claims-paying ability. Does not apply to investment product performance. For information on each rating, visit the individual rating agency's website

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