

## Press Release

### Notice Regarding Revision of Financial Forecasts for FY2025

**TOKYO, February 4, 2026** – Astellas Pharma Inc. (TSE: 4503, President and CEO: Naoki Okamura, “Astellas”) today announced upward revisions to its consolidated financial forecast for the fiscal year ending March 31, 2026 (FY2025), originally announced on October 30, 2025 (Core basis and Full basis), as follows.

#### 1. Revision of Financial Forecasts:

<Core basis>

(Millions of yen)

	Revenue	Core operating profit	Core Profit for the year	Basic core earnings per share (yen)
Previous forecast(A)	2,030,000	490,000	365,000	203.79
Revised forecast(B)	2,100,000	520,000	385,000	214.95
Change(B-A)	70,000	30,000	20,000	-
Change(%)	3.4	6.1	5.5	-
(Ref.) Actual fiscal year 2024	1,912,323	392,435	295,682	165.17

<Full basis>

(Millions of yen)

	Revenue	Operating profit	Profit before tax	Profit for the year	Profit attributable to owners of the parent	Basic earnings per share (yen)
Previous forecast(A)	2,030,000	240,000	230,000	180,000	180,000	100.50
Revised forecast(B)	2,100,000	340,000	330,000	250,000	250,000	139.58
Change(B-A)	70,000	100,000	100,000	70,000	70,000	-
Change(%)	3.4	41.7	43.5	38.9	38.9	-
(Ref.) Actual fiscal year 2024	1,912,323	41,039	31,237	50,747	50,747	28.35

## **2. Reason for Revision:**

Due to the strong global sales trend of XTANDI™ (enzalutamide) for prostate cancer and BETANIS™ / MYRBETRIQ™ / BETMIGA™ (Mirabegron) for overactive bladder, along with foreign exchange impacts, Astellas upwardly revised its business forecasts announced in October 2025.

### **About Astellas**

Astellas is a global life sciences company committed to turning innovative science into VALUE for patients. We provide transformative therapies in disease areas that include oncology, ophthalmology, urology, immunology and women's health. Through our research and development programs, we are pioneering new healthcare solutions for diseases with high unmet medical need. Learn more at [www.astellas.com](http://www.astellas.com).

### **Cautionary Notes**

In this press release, statements made with respect to current plans, estimates, strategies and beliefs and other statements that are not historical facts are forward-looking statements about the future performance of Astellas. These statements are based on management's current assumptions and beliefs in light of the information currently available to it and involve known and unknown risks and uncertainties. A number of factors could cause actual results to differ materially from those discussed in the forward-looking statements. Such factors include, but are not limited to: (i) changes in general economic conditions and in laws and regulations, relating to pharmaceutical markets, (ii) currency exchange rate fluctuations, (iii) delays in new product launches, (iv) the inability of Astellas to market existing and new products effectively, (v) the inability of Astellas to continue to effectively research and develop products accepted by customers in highly competitive markets, and (vi) infringements of Astellas' intellectual property rights by third parties. Information about pharmaceutical products (including products currently in development) which is included in this press release is not intended to constitute an advertisement or medical advice.

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