

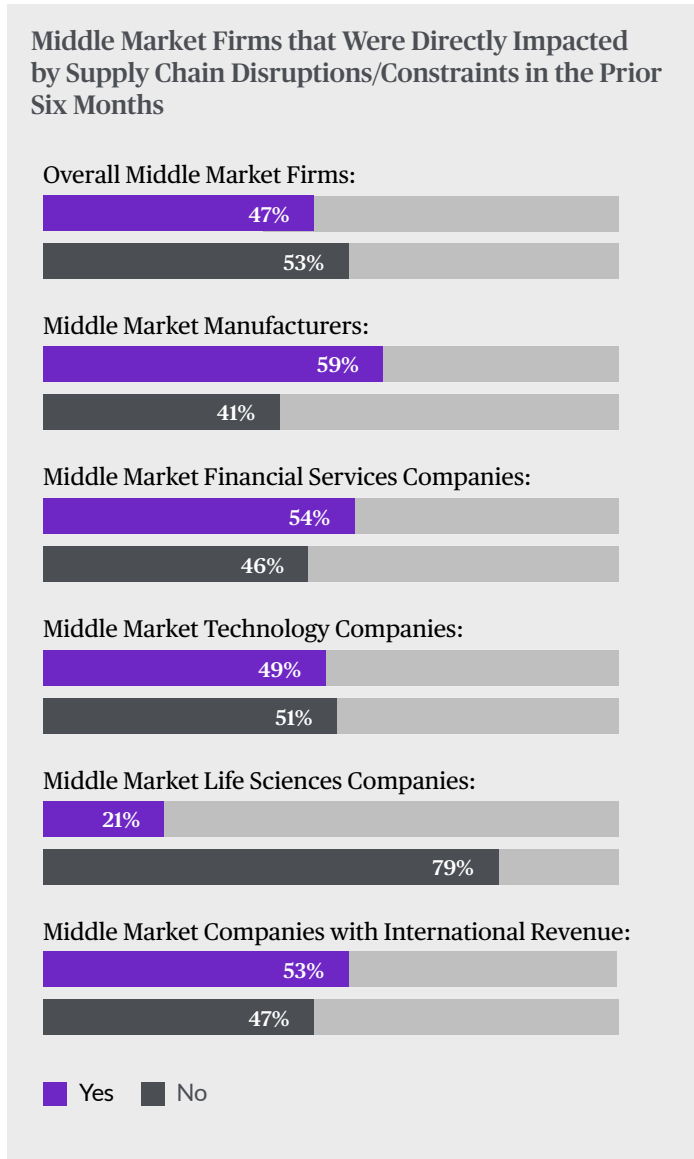
Middle Market Indicator

Market Dynamics Outlook 2021 Year-End - Supply Chain Spotlight

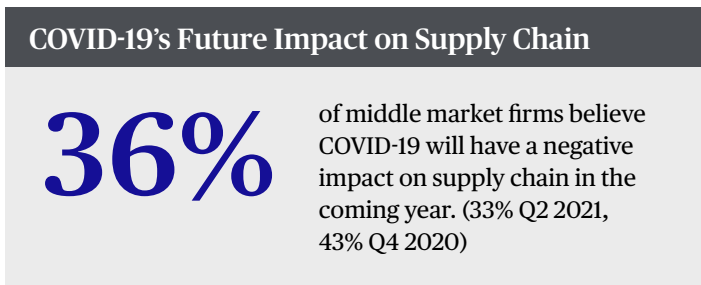
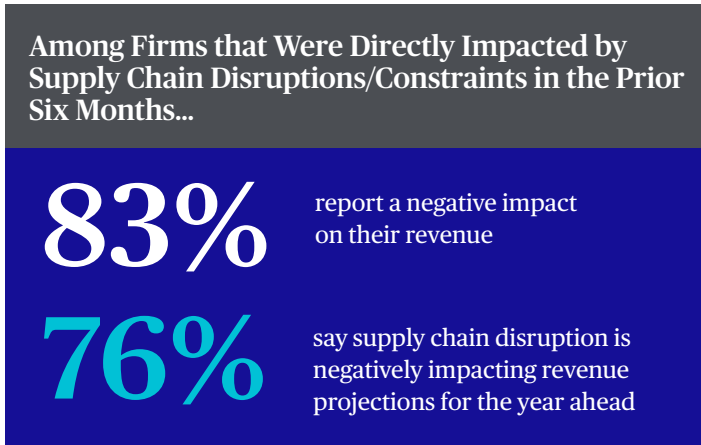
In December 2021, Chubb and the National Center for the Middle Market (NCMM) surveyed 1,000 executives of middle market companies for its semi-annual Middle Market Indicator report. Chubb is providing these survey insights to help companies and their insurance partners understand business trends and evolving risks.

Middle Market Firms Grapple with Supply Chain Challenges

Supply chain disruption is a major pain point for middle market companies. Since the onset of COVID-19, facility shutdowns, port closures, last-mile delivery issues, staffing shortages and skyrocketing demand for certain goods have compounded the effects of severe weather events, geopolitical tensions and other elements contributing to supply chain challenges.

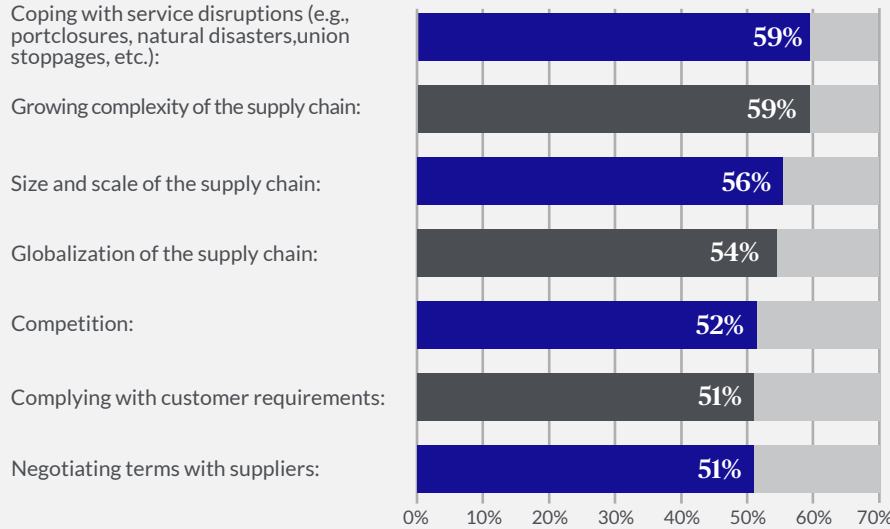


As they look to the future, middle market firms are keenly aware of how supply chain disruption - and COVID-19's impact on the supply chain - could continue hindering operations.



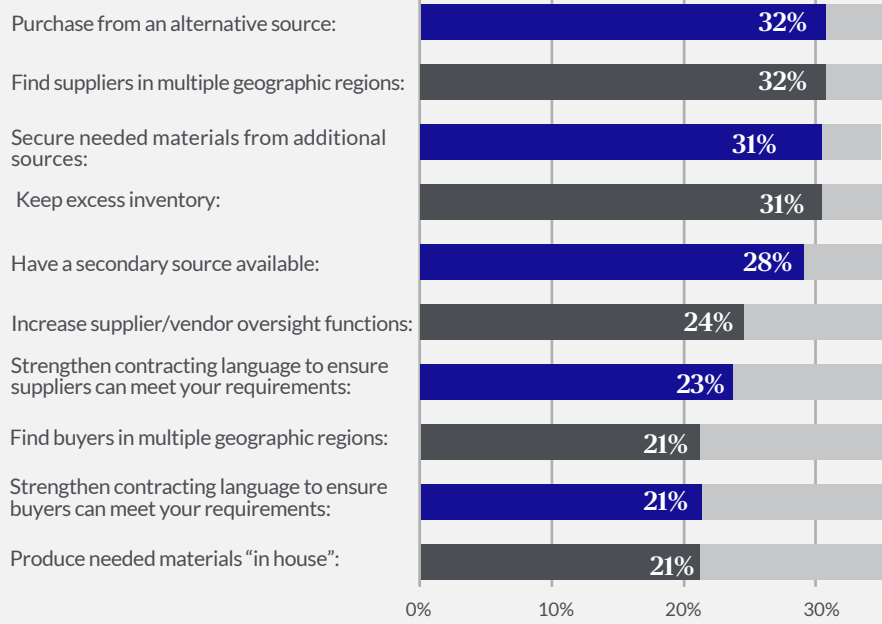
It's essential for middle market companies to take stock of the supply chain challenges they're facing and evaluate their approach to overcoming them. What can be improved upon to position the business for success in the long term?

Middle Market Firms that Were Directly Impacted by Supply Chain Disruptions/Constraints in the Prior Six Months Find the Following Extremely or Very Challenging:



When working with their insurance agent or broker, middle market leaders should make sure supply chain disruption is part of the discussion. These professionals can help middle market leaders stay on the pulse of evolving supply chain challenges, and gain a deeper understanding of related risks so risk management strategies as well as insurance coverages and limits can be reviewed and updated as needed.

Middle Market Firms that Were Directly Impacted by Supply Chain Disruptions/Constraints in the Prior Six Months Do the Following to Mitigate Supply Chain Disruption:



For more information about navigating supply chain challenges, visit <https://www.chubb.com/supply-chain-management>.

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*Financial services companies include those who reported the industry their company engages in as "financial services/insurance"

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