

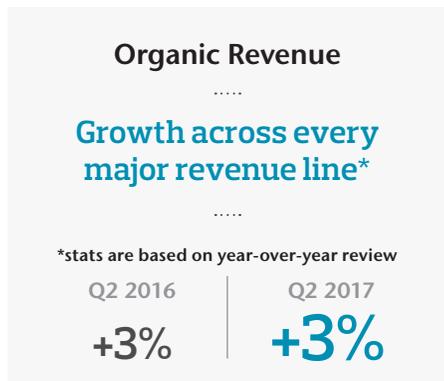
Aon Quarterly Earnings

Q2 2017

“ We took significant steps to strengthen our industry-leading global professional services platform, including the completed divestiture of our outsourcing businesses and initial investments in our Aon United single operating model. ”

Greg Case
President and CEO, Aon plc

Our Four Key Metrics



Our Strategy

For the last decade, Aon has been on a journey to become the leading global professional services firm providing **risk, retirement, and health** solutions enabled by proprietary **data and analytics** that empower results for clients.

We are taking strategic actions consistent with this journey, while maximizing shareholder value creation, beginning with the divestiture of our outsourcing platform in May 2017. The divestiture **further aligns our portfolio** around our **clients' highest priorities**, provides **strong free cash flow** generation and the financial flexibility to **invest in high-growth, high-margin** areas across our portfolio while **returning capital to shareholders**.

Second Quarter Highlights

- Repurchased 8 million Class A Ordinary Shares for approximately \$1 billion
- Closed the sale of the Benefits Administration and HR Business Process Outsourcing (BPO) platform for cash consideration of \$4.3 billion, subject to customary adjustments, and additional consideration of up to \$500 million
- Announced a 9% increase to the quarterly cash dividend

Organic Revenue Growth by Our Revenue Lines

	Q2 2016	Q2 2017	
Commercial Risk Solutions	+2%	+2%	} Total Aon
Reinsurance Solutions	0%	+6%	
Retirement Solutions	+3%	+1%	
Health Solutions	+7%	+5%	
Data & Analytic Services	+8%	+4%	
			Q2 2017 +3%